

City of Scottsdale Demographic Trends Analysis

October 2005
City of Scottsdale
Economic Vitality Department

DEMOGRAPHIC TRENDS

October 2005

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INTRODUCTION

The Demographic Trends Analysis provides a snapshot of the City of Scottsdale and specific areas, called planning zones, within the City. The majority of the data used in the analysis is from the 2000 Census conducted by the U.S. Census Bureau. Post-2000 data are estimates. Please be aware that the Census Bureau changes the categories and structure of information requested of the American public from one Census to the next.

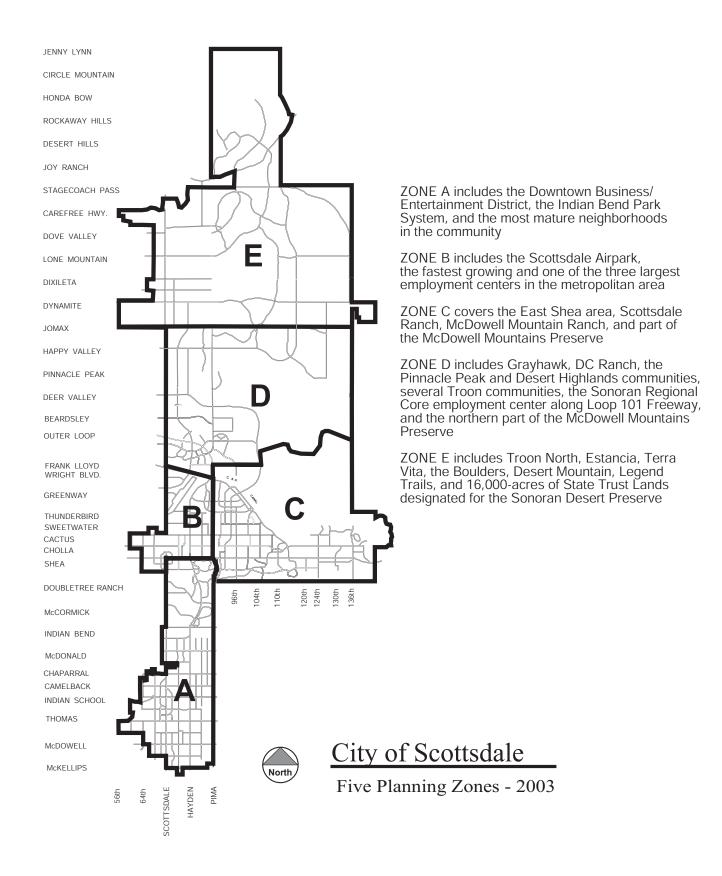


DEMOGRAPHIC TRENDS ANALYSIS

Analysis of demographic trends provides data necessary for and relevant to the economic and social fabric of a community. The Demographic Trends Analysis provides data on the City of Scottsdale as a whole and, for comparison purposes, breaks the City into 5 Planning Zones. These Zones were established based on residential, commercial, and community features in each area. Each of the five Planning Zones has unique characteristics that combine to create a diverse and exceptional community.

The data in this report was collected from the U.S. Census Bureau and the Maricopa County Association of Governments (MAG).

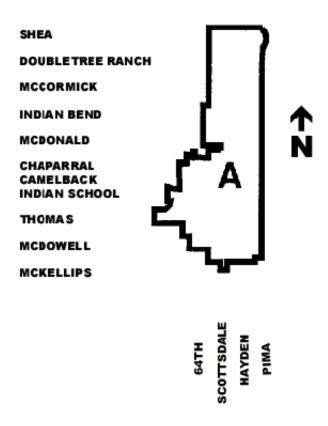




City of Scottsdale

Populati	ion		Housing Units
	1990	130,069	1990 67,371
	1995	167,277	1995 79,020
	2000	202,705	2000 104,744
	2005*	226,390	2005* 117,090
Size (sq.	miles)	184.2	Households
Density	(persons per sq. mile)	1,232	1990 54,357
			1995 86,232
Age (200	05)		2000 90,669
	0 4	5.7 0/	2005* 103,350
	0 - 4	5.7%	Average Heyesheld Cine 240
	5 - 19	16.9%	Average Household Size 2.18
	20 - 24 25 - 34	4.9%	Family Households 60.0%
	35 - 54	13.6% 30.9%	Non-Family Households 40.0%
	55 - 74	20.7%	Page (2005)
	75+	7.3%	Race (2005)
	754	7.570	White 91.2%
Median A	Age (2005) 39.9 yrs.		Black 1.4%
Woodan,	(go (2000) - 00.0).0.		Native American 0.7%
Median	Household Income (200)5)	Asian 1.9%
	()	,	Pacific Islander 0.1%
	Less than \$10,000	5.1%	Other 2.9%
	\$10,000 - \$14,999	3.3%	Two Races Reported 1.7%
	\$15,000 - \$24,999	8.1%	
	\$25,000 - \$34,999	9.0%	Ethnicity (2005)
	\$35,000 - \$49,999	13.4%	
	\$50,000 - \$74,999	18.6%	Hispanic 7.86%
	\$75,000 - \$99,999	12.4%	
	\$100,000 - \$149,999	15.2%	
	\$150,000 - \$199,999	6.0%	
	\$200,000+	8.8%	
Median I	Household Income	\$65,361	
Employ			
	1990	70,281	
	1995	87,468	
	2000	108,227	
	2005*	145,034	*Indicates estimated number

Map 2 **Planning Zone A**

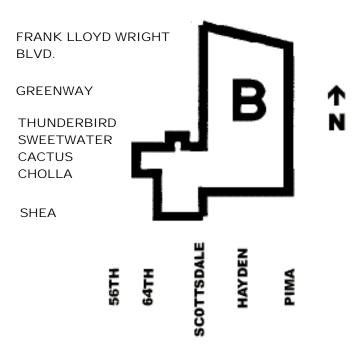


Zone A is the established, more mature part of Scottsdale. The southernmost area contains neighborhoods typical of the 1960's and early 1970's. The northern part of the zone contains large, master-planned communities built in the late 1970's and early 1980's. Much of the City's retail, entertainment, and office activities are located in this zone.

Planning Zone A

Population		Housing Units	
1990	90,975	1990	48,133
1995	97,947	1995	47,974
2000	98,425	2000	53,932
2005*	100,862	2005*	55,026
Zone A % of City's population*	44.5%	Households	
Size (sq. miles)	23.04	1990 1995	39,549 45,992
Density (persons per sq. mile)	4,526	2000	47,204
Amo		2005*	51,423
Age		Zone A % of City households (2005)	49.8%
0 - 4	5.0%	(
5 - 19	15.1%	Zone A avg. # of persons/household	2.03
20 - 24	6.3%	,	
25 - 34	15.3%	Race (2005)	
35 - 54	27.2%	,	
55 - 74	21.1%	White	89.0%
75+	9.9%	Black	1.6%
		Native American	1.1%
Median Age (2005)	40.5	Asian	1.6%
		Pacific Islander	0.1%
Median Household Income (20	05)	Other	4.5%
		Two Races Reported	2.1%
Less than \$10,000	7.1%		
\$10,000 - \$14,999	4.2%	Ethnicity (2005)	
\$15,000 - \$24,999	10.6%		
\$25,000 - \$34,999	11.7%	Hispanic	15.9%
\$35,000 - \$49,999	16.5%		
\$50,000+	49.9%		
Employment in Zone			
1990	46,876		
1995	49,517		
2000	52,157		
2005*	54,999		
Zone A % of City's employment*	37.9%	*Indicates estimated number	

Map 3 **Planning Zone B**

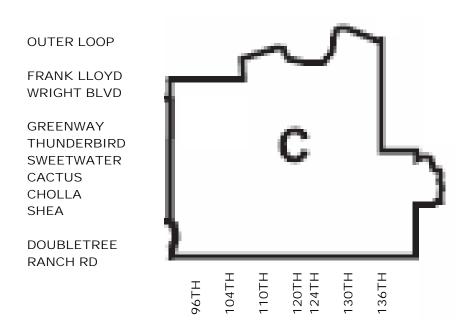


Though relatively small, Zone B is packed with economic activity and a concentrated population base. The Scottsdale Airpark, home to over 2,200 businesses is located within this zone. The resident population in the area resides mainly in higher-density single-family homes, town homes, condominiums, and apartments.

Planning Zone B

Population		Housing Units	
1990	9,408	1990	3,877
1995	11,305	1995	4,603
2000	11,829	2000	5,156
2005*	12,570	2005*	5,546
Zone B % of City's population*	5.6%	Households	
Size (sq. miles)	8.92	1990 1995	3,438 4,412
Density (persons per sq. mile)	1,486	2000 2005*	4,689 5,241
Age		2003	5,241
_		Zone B % of City households (2005)	5.1%
0 - 4	5.7%		
5 - 19	21.6%	Zone B avg. # of persons/household	2.54
20 - 24	3.9%	D (0005)	
25 - 34	9.7%	Race (2005)	
35 - 54 55 - 34	33.8%	\A/I_:4	00.00/
55 - 74 35	19.8%	White	93.2%
75+	5.5%	Black	1.0%
Modian Aga (2005)	40.1	Native American Asian	0.5% 2.2%
Median Age (2005)	40.1	Pacific Islander	0.1%
Median Household Income (200	15)	Other	1.5%
Wedian Household income (200	<i>(</i> 3)	Two Races Reported	1.4%
Less than \$10,000	3.1%	Two Raded Reported	1.470
\$10,000 - \$14,999	2.3%	Ethnicity (2005)	
\$15,000 - \$24,999	4.9%	 (
\$25,000 - \$34,999	5.5%	Hispanic	9.0%
\$35,000 - \$49,999	10.6%	21. 21. 2	
\$50,000+	73.5%		
Employment in Zone			
1990	4,886		
1995	5,484		
2000	6,082		
2005*	31,951		
Zone B % of City's employment*	22.0%	*Indicates estimated number	

Map 4 **Planning Zone C**

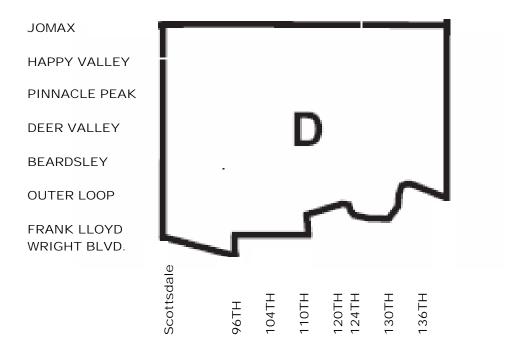


Zone C contains several major master-planned communities, bringing significant residential growth with small areas of concentrated commercial activity. This zone also contains the Pima Freeway (101), which connects with I-17 to the West, and AZ-202 to the South.

Planning Zone C

Population		Housing Units	
1990	26,181	1990	13,536
1995	45,229	1995	20,742
2000	62,288	2000	29,730
2005*	67,210	2005*	32,290
Zone C % of City's population*	29.7%	Households	
Size (sq. miles)	31.79	1990 1995	10,397 18,839
Density (persons per sq. mile)	2,121	2000 2005*	26,614 32,355
Age			0_,000
5		Zone C % of City households (2005)	31.3%
0 - 4	6.4%	,	
5 - 19	19.8%	Zone C avg. # of persons/household	2.31
20 - 24	4.4%		
25 - 34	13.7%	Race (2005)	
35 - 54	33.3%		
55 - 74	13.2%	White	91.3%
75+	5.2%	Black	1.5%
		Native American	0.5%
Median Age (2005)	37.9	Asian	3.3%
		Pacific Islander	0.1%
Median Household Income (200	05)	Other Two Races Reported	1.1% 2.2%
Less than \$10,000	3.5%	·	
\$10,000 - \$14,999	2.7%	Ethnicity (2005)	
\$15,000 - \$24,999	6.5%		
\$25,000 - \$34,999	6.9%	Hispanic	9.8%
\$35,000 - \$49,999	12.6%		
\$50,000+	78.8%		
Employment in Zone			
1990	9,689		
1995	19,467		
2000	32,100		
2005*	27,560		
Zone C % of City's employment*	19.0%	*Indicates estimated number	

Map 5 Planning Zone D

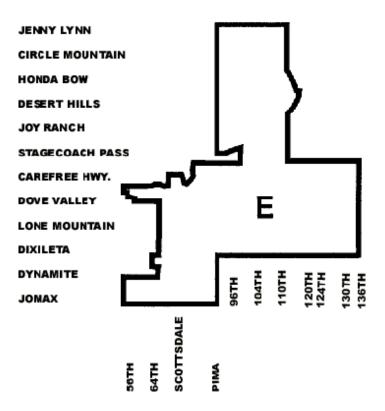


Zone D is dominated by master-planned communities built in the mid- to late 1980's. Many of these communities include golf courses. Relatively little commercial development exists within this zone.

Planning Zone D

Population		Housing Units	
1990	2,314	1990	1,170
1995	7,332	1995	3,391
2000	19,638	2000	9,595
2005*	29,363	2005*	14,619
Zone D % of City's population*	12.9%	Households	
Size (sq. miles)	46.9	1990 1995	505 3,088
Density (persons per sq. mile)	545	2000 2005*	5,772 10,495
Age		2003	10,433
Age		Zone D % of City households (2005)	10.2%
0 - 4	7.7%	Zono Z /v or only modeomorae (Zoco)	10.270
5 - 19	15.3%	Zone D avg. # of persons/household	2.38
20 - 24	2.8%	ű ,	
25 - 34	12.4%	Race (2005)	
35 - 54	33.1%		
55 - 74	23.1%	White	92.0%
75+	5.5%	Black	1.5%
		Native American	0.4%
Median Age (2005)	41.4	Asian	2.7%
		Pacific Islander	0.2%
Median Household Income (20	05)	Other Two Races Reported	1.4% 1.9%
Less than \$10,000	2.4%	Two Raddo Ropollod	1.070
\$10,000 - \$14,999	1.6%	Ethnicity (2005)	
\$15,000 - \$24,999	5.2%		
\$25,000 - \$34,999	4.4%	Hispanic	9.5%
\$35,000 - \$49,999	7.4%	·	
\$50,000+	79.0%		
Employment in Zone			
1990	616		
1995	2,758		
2000	9,673		
2005*	12,625		
Zone D % of City's employment*	8.7%	*Indicates estimated number	

Map 6 **Planning Zone E**



Zone E is a low density, high-desert environment. Several master-planned communities with golf amenities are located in this zone, and more residential growth is expected in the next 10 years. There is relatively little commercial activity in this zone.

Planning Zone E

Population		Housing Units	
1990	1,791	1990	655
1995	5,464	1995	2,414
2000	10,315	2000	6,474
2005*	16,384	2005*	9,608
Zone E % of City's population*	7.2%	Households	
Size (sq. miles)	58.34	1990	468
Dencity (narrana nar ag mila)	181	1995 2000	2,218
Density (persons per sq. mile)	101	2005*	4,498
Ago		2005	4,696
Age		Zone E % of City households (2005)	4.5%
0 - 4	4.5%	Zone L % of Ony Households (2000)	4.570
5 - 19	14.2%	Zone E avg. # of persons/household	2.29
20 - 24	2.5%	Zone L avg. # or persons/nousenord	2.23
25 - 34	7.4%	Race (2005)	
35 - 54	36.2%	Nace (2000)	
55 - 74	20.5%	White	94.7%
75 +	4.7%	Black	0.8%
701	4.7 70	Native American	0.3%
Median Age		Trauvo / unionidan	0.070
(2005)	47.2	Asian	1.2%
(/		Pacific Islander	0.1%
Median Household Income (2	005)	Other	1.7%
(,	Two Races Reported	1.1%
Less than \$10,000	2.1%	•	
\$10,000 - \$14,999	1.3%	Ethnicity (2005)	
\$15,000 - \$24,999	4.1%	,	
\$25,000 - \$34,999	4.7%	Hispanic	8.6%
\$35,000 - \$49,999	6.3%	·	
\$50,000+	81.6%		
Employment in Zone			
1990	910		
1995	1,717		
2000	5,234		
2005*	9,063		
Zone E % of City's employment	f* 6.2%	*Indicates estimated number	